

Change Log: Version 5.02.02

IMPORTANT – MYOB has upgraded their ODBC driver and renamed it and is not compatible with JobsPlus at this stage. The following ODBC drivers have been tested and are compatible with JobsPlus:

- 7.04 For Australia**
- 7.1.08 For New Zealand**

This can be downloaded from our website. If you are unsure of the version you are using, or you are having issues with the ODBC drivers then please contact support on 1800 777 000 in Australia or 0800 147 770 in New Zealand.

How to Download / Install latest Patches.

Instructions:

- 1. Download all the patches for JobsPlus for your version, i.e. Single User or Multi-User Client and Server.**
- 2. Double click on the files to install them on to your system. (Multi-User client file needs to be installed on all systems using JobsPlus).**
- 3. You will then need to upgrade your database. Click on the Start menu - > All Programs-> JobsPlus Multi-User Server v5-> Upgrade database or JobsPlus Single User v5->Upgrade Database.**
- 4. Click on the search button and navigate to your JobsPlus.mdb file**
- 5. Click process, this may take a few minutes depending on how big your database is, when database has been upgraded**
- 6. Click Exit**
- 7. Start JobsPlus normally.**

Fixed: Checklist items that have been ticked aren't coming up when using this field as search criteria.

Fixed: Creating Project Sub Job and then copying that sub job and adding a sub job created duplicate sub job numbers.

Fixed: When adding an existing Job to a Project Job – the search listing was not returning all Job numbers.

Fixed: When copying a Project Job or Project Quote with attached sub jobs, the sub jobs were not copied in order so the Job Titles were no longer matched with the sub job/quote numbers.

Fixed: Project Priority is not being saved to the project when you close the screen.

Fixed: When deleting invoices from the Previous Invoice listing – the invoice was remaining on the listing. When you selected the deleted invoice you would get a runtime error.

Fixed: When deleting the Counter Invoices they are still listed on the Outstanding Item Export Log.

Fixed: Counter Invoices could be recorded without part codes if an invalid part code was keyed in.

Fixed: Changes to Counter Invoices were not being recorded on the original reprint of the invoice.

Fixed: Client Card notes were not being saved.

Fixed: When you have created a Purchase Order Bill and then click on the Tax Inclusive check box you would get a runtime error.

Fixed: Freight was being added to the sub-total, freight has been added to the templates.

Fixed: When copying a project job the error occurs if you have selected the Copy Files option, but there are no files attached

Fixed: The sales person info on the counter invoices wasn't going down to MYOB

Fixed: Project sub jobs were not picking up the material margins from the main setup, like the normal jobs.

Fixed: When adding parts to a counter invoice, the default quantities were not getting picked up in Single Mode

Fixed: When adding notes in the main details for the client, it is not being transferred to MYOB unless it's less than 255 chars

Fixed: When you create a project quote, then copy that project, the sub quotes are ordered by DESC not ASC. When you win that quote, the order is correct.

Changed: When you open up a project quote, the Client Info tab is open by default instead of the sub quote listing

Added: The counter invoice has a text box to enter the customer PO, but it wasn't available on the templates, nor was it sent down to MYOB

Fixed: When using the timesheets to enter data and you type in the Project number instead of the sub--job, it creates a new Job behind the scenes with the Project number. JobsPlus will not let you enter in a project number.

Fixed: A number of runtime errors would sometimes occur if you used the scroll bars.

Change Log: SP1 Version 5.02.01

Fixed: Certain figures entered into JobsPlus were reverting to 4 decimal points when only 2 were keyed in.

Fixed: When importing **NEW** Clients and Suppliers from MYOB it wasn't importing the Payment terms into JobsPlus

Fixed: When importing from MYOB some figures were imported with 4 decimal points instead of 2.

Fixed: Discount column values in the **Counter Invoices** weren't staying on the screen.

Fixed: **W.I.P at Cost** report wasn't picking up the values in the **Costing Only** section.

Fixed: Timesheet runtime errors would occur if the screen was minimised and you opened other screens.

Fixed: When clicking on the Tax Inclusive button **after** you have entered information, it would sometimes cause a runtime error.

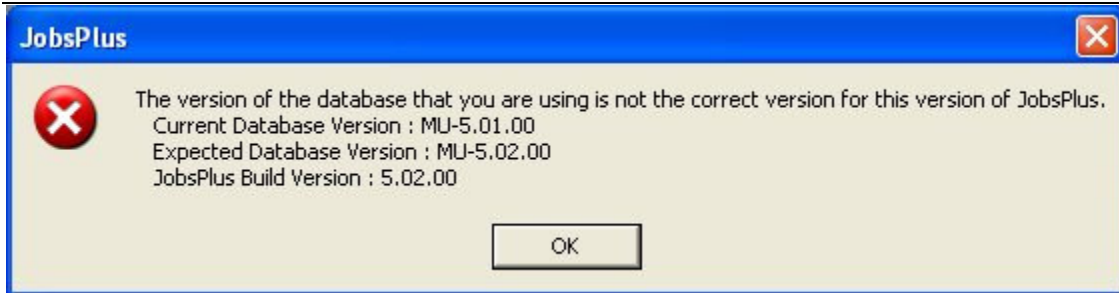
Fixed: The error message wasn't being displayed if anything couldn't be imported from MYOB

Fixed: When entering parts in the Counter Invoice the **QTY** value was being overwritten with the default value of 1.

Change Log: SP1 Version 5.02.00

NOTE: After downloading and installing this patch you will need to upgrade your database(s).

If you try to run JobsPlus this error message will be displayed



Single User:

Close Out of JobsPlus

Select **Start Menu->All Programs->JobsPlus Single User v5->Upgrade Database**, click on the **Search** button and locate your JobsPlus.mdb file.

Click **Process**.

When database has been upgraded, click **Exit**.

Multi-User:

Close out of JobsPlus on all computers.

Go to the computer that the JobsPlus Multi User Server v5 is installed on.

Select **Start Menu->All Programs->JobsPlus Multi User Server v5**

->Upgrade Database, click on the **Search** button and navigate to your JobsPlus.mdb file.

Click **Process**.

When database has been upgraded, click **Exit**.

New: MYOB, JobsPlus V5 is now compatible with the new MYOB versions, this patch will let you change the MYOB type to the latest version in your Register Business details screen.

New: Vista: JobsPlus V5 is now available for Vista, the files have been added to allow users to view the help menus.

New: Templates: The template report engine has been upgraded and extra fields are now available to use in all the templates.

New: Data Analysis Reports charts have been added to JobsPlus V5, visual representation of your companies' key information with bar charts and line charts.

Fixed: When entering different work site details on the Project Quote screen the site details were not saved.

Fixed: Errors encountered when importing .csv files into JobsPlus.

Fixed: When creating a Labour Task for an employee, the new details were not appearing being used in the By Employee entry mode of the Timesheets.

Fixed: When entering Hours Worked and Hours Charged into the Timesheets, the figures were being transposed in the Job.

Fixed: When deleting a part off a counter invoice, the invoice totals were not being refreshed and the invoice print had the original (incorrect) total.

Fixed: When creating a Counter Invoice for a client, that has a material discount on their client card, the discount was not being taken into account.

Fixed: When creating a Counter Invoice and adding freight, the freight amount wasn't being included in the Invoice Total.

Changed: Multiple invoices for a job will now be sorted in ascending order, including the suffix.

Changed: The Service Frequency field in the Equipment Details screen has been enlarged to enable higher numbers to be entered.????????????

Fixed: When winning a Quote the Site Name is not copied to the new Job.

Changed: When you win a Quote – all Parts, Labour and Service items will be copied to the new Job in the same order they appeared on the Quote.

Changed: When you copy a Quote – all Parts, Labour and Service items will be copied to the new Quote in the same order they appeared on the original Quote.

Changed: When you copy a Project Quote – all Parts, Labour and Service items will be copied to the new Project Quote in the same order they appeared on the original Project Quote.

Changed: When you copy a Job – all Parts, Labour and Service items will be copied to the new Job in the same order they appeared on the original Job.

Changed: When you copy a Project Job – all Parts, Labour and Service items will be copied to the new Project Job in the same order they appeared on the original Project Job.

Fixed: When searching for a Purchase Order by partial number it doesn't display any results of Purchase Orders starting with those details.

Fixed: Employee Cards - When clicking on the Field headings in the Employee List to change the sort order, all inactive Employees were being included in the resorted list.

Changed: When error code 1000013 occurs the export process will not try and resend the card to MYOB, but only try and get the CardID number from MYOB as this card should already be in MYOB.

This is changed for : Supplier Cards
 Employee Cards

Change Log: Version 5.01.08

Change: When creating a new Job on the Create New Job screen you have the Job Details field with the Binoculars that will bring up the Work Description Search screen.

Option to search the Work Descriptions added to the following:

- Create a New Job
- Create a New Quote
- Create a New Project Job
- Create a New Project Quote

Fixed: When setting payment terms on Jobs and invoices the Date Due was calculated from the system date not the invoice date.

Fixed: When selecting the part from the search screen in a purchase order, the information is entered, but if you decide to search by another method, you cannot clear the part description field, you have to close the screen.

Changed: The Labour Task on quotes and jobs column has been locked so that you cannot type in any information, use the search screen to select which labour task you would like. This screen can be made available by clicking on the small search button in the field, or using [ALT + Arrow Down] key combination.

Fixed: When creating a purchase order and selecting multi parts options, if there is only one part it doesn't save the line this was also occurring for:

- Jobs
- Quotes

Fixed: Quote to job comparison on all project reports come up with zeros when you select the project number, this happens on all the options where there is a provision to enter the project number

Change: If you raise a invoice on a job (from the project job screen) it does not show you any invoices that may have been raised from the job screen, all invoices created within a project will be listed on the Invoice Screen.

Fixed: When changing costing and invoicing parts to the cost only section and then trying to change them back, there is an error that says that this part is not sold and cannot be changed.

Fixed: The Overhead figures on the Project Costing screens were calculated incorrectly.

Fixed: Scroll bars weren't counting records correctly, anything over 100 records the scroll bar wouldn't go to the end unless you dragged down from halfway.

Fixed: When changing the sort value in the Equipment Checklist options it created a Runtime Error and closed down the program.

Fixed: When having parts in costing only and costing and invoicing sections, when you create a purchase order it shifted everything into the section that has been checked on the purchase order.

Change Log: Version 5.01.07

Fixed: Security settings – If the view Invoices and Create Invoices box were unchecked the user still could view invoices through the Command Centre

Fixed: Project Costing section displayed differently on the screen to the printed report

Fixed: Resource Scheduler: When selecting an employee to associate to a job, it doesn't save the information until you click in the next line and then click save.

Fixed: When invoicing jobs, the check stock hand message could appear when the option is not ticked under certain circumstances.

Fixed: A run time error occurs (13) when the following steps are followed in the Timesheet screen:

Open the drop down list for the Employee column.

Click the button to the right of the list to close the list without selecting an employee, as if you had decided not to add a new row.

Click the Close button to close the Timesheet screen.

Fixed: Appears to be rounding issues as automatic discounts apply then end up with a 1~4 cent variance from quoted amount. Invoice will not record. Need to manually adjust sell prices to get to match quoted amount.

Fixed: Terminal service and remote desktop login would not let multiple users use JobsPlus client, Permission Denied errors occurred.

Fixed: Jobs could have a Job currently locked on Export to MYOB error

Fixed: When changes are made in the project screen and then user clicks on the Invoice button - the changes weren't being saved until the close button was pressed. The Invoice button now updates the database with the new information when the button is pressed.

Fixed: The system will not allow you to produce an invoice at the Project level if there are no Job details entered in the Project Screen

Change Log: Version 5.01.06

Fixed: Resolved an issue where large invoices could not be created.

Change Log: Version 5.01.05

Change: MYOB informed us that they have a problem with their import process and from time to time some items would be imported into MYOB incorrectly. This problem is due to an error with the MYOB software. We have changed the way JobsPlus communicates with MYOB in order to insure that this import error is avoided.

Fixed: The website details entered for Clients are now sent to MYOB.

Change: When winning a Project Quote a popup box appears to say that the Project Job has been created and displays the new Project Job number that has been created.

Fixed: When the close button is clicked on the Timesheet screen a warning message is displayed if data has been entered in the screen to confirm to close the screen. The screen still closed even if the No option was selected to stop closing the screen

Fixed: When the print button on the Timesheet Entry screen was selected the report was always blank. When the information is transferred to the jobs the report is shown with the information on it.

Change: Removed the lookup buttons for all the check list types other than Lookup.

Change: When the Job Listing or Quote Listing reports are printed, the order that the report is printed is now the same order as they are listed on the screen.

Fixed: The Counter Invoice Template is set on a Client's card, the templates selected is not displayed when the card is next viewed.

Fixed: The heading of "Hours Worked" has been changed to "Hours Charged" on the Payroll Summary Report.

Changed: The method of rounding in JobsPlus is different to the rounding method in MYOB. This causes some small differences (a few cents) as each line item can be different by one cent when the data is sent to MYOB. The rounding method in JobsPlus has been changed to match the way the MYOB rounds.

Changed: When error code 1000013 occurs the export process will not try and resend the card to MYOB, but only try and get the CardID number from MYOB as this card should already be in MYOB.

This change has been made for Clients, Suppliers and Employees.

Fixed: Deleting Sites Detail for Suppliers are deleting the Contact Details as well.

Fixed: When creating a purchase order from the Job the buy prices displayed on the Job Items Marked for Ordering screen were always being displayed Tax Inclusively. The buy price is now displayed using the Tax Inclusive setting for the job.

Fixed: You couldn't edit part buy prices on Jobs when they have been invoiced.

Fixed: When clicking on file names it seems to go straight into edit mode and sometimes deletes the file name.

Changed: Employee Search field on the Open Jobs with No Labour report has been removed.

Fixed: Payment terms were not printing on Templates, this will be **available for new invoices it will not update existing invoices**.

Fixed: Payment terms assigned to a client when sending down to MYOB and then imported again, the payment terms become zero.

Fixed: After creating directories in a projects linked files, you couldn't rename them.

Fixed: Supplier payments terms on cards don't get sent to MYOB if no other fields have been updated.

Fixed: When deleting the checklists details from the Check List window is fine, but if those Check Lists were already on Quotes, the lines are still there in the Quote / Check List tab

Fixed: When clicking on the print button in the Client search screen for equipment, would cause a Report Engine error.

Change Log 5.01.04

Fixed - Some of the reports didn't have the employee filter working, so the employee search screen was blank.

Fixed - The WIP by Job - Summary At Cost report is missing from version 5. The report was in version 4. It's now available in version 5.

Changed: The Job Invoices Report still uses the standard old Report Engine. This report needed to be converted to use the new JobsPlus Reports Engine,

Changed: The Overhead Report still uses the standard old Report Engine. This report need to be converted to use the new JobsPlus Reports Engine

Fixed: When selecting a part from the parts list when in a job, all prices shown are GST inclusive. There is now the option to choose which is displayed exclusive.

Fixed: When entering a website address in the client details, it did not get saved when the screen was closed.

Fixed: The Work in Progress by Client and Job - At Cost (R0650) has the following issues:

- The report sorted by Job Number, if should be Client Name and then Job Number
- There is no Report Total at the end of the report

Fixed: The Work in Progress by Job and Group Report has the following issues:

- The Groups (parts, labour & service) are printed multiple for some jobs
- The WIP Amount displayed was incorrect
- When the inc tax option is selected the WIP Amount is always 0

Fixed: When the Work in progress by Job - Summary Report (R0020) is selected to display tax inclusive figures the Report Title does not print and instead printed "Missing)".

Fixed: The Work in Progress by Client and Job - (R0640) has the following issues:

- The report sorted by Job Number, if should be Client Name and then Job Number
- There is no Report Total at the end of the report

Changed: The Work in Progress by Job - Details (R0780) has the following issues:

- There is no Report Total at the end of the report
- The Heading of 'Code' now automatically changes to display the following
 - For the Labour Section 'Date'
 - For the Parts Section 'Code'
 - For the Service Section, Nothing, the Heading is blank.

Changed: The Labour Recovery - (R0260) has the following issues:

- There is no Report Total at the end of the report

Fixed: The Parts Availability - (R0790) has the following issues:

- The four headings on the right side on the page do not display the last line on the screen.

Fixed: The Equipment Listing by Type - (R0290) has the following issues:

- Model Number Heading not aligned properly
- Serial Number Heading not aligned properly
- Next Service Heading not aligned properly

Changed: The Invoices by Client and Job - (R0610) has the following issues:

- There is no Report Total at the end of the report

Fixed: The Service Due Listing - (R0590) has the following issues:

- The report is blank when printed as compared to the version 4 report

Fixed: The Line Details that can be recorded for each transaction line on Jobs, Quotes and Purchase Orders cannot be recorded on Counter Invoices. The fields are available in the template however the information cannot be entered.

Fixed: When files are linked, they are not displayed in the Files section unless a sub folder exists. This occurs for:

- Jobs
- Quotes
- Project Quotes
- Project Jobs
- Equipment

Fixed: The Open Jobs by Assigned Employee - (R0270) has the following issues:

- When the report was printed using a specific job number, the employee that this job was for did not match the employee when the report was run using no filters.

Fixed: The Open Jobs with Labour by Employee - (R0250) has the following issues:

- There are jobs listed with no employee name

Fixed: The Equipment Warranty Due to Expire - (R0600) has the following issues:

- The Warranty Expiry heading and data needs to be right justified

Fixed: Overhead recovery; computation on the Job Profitability reports were incorrect:

Fixed - : The following report have been updated:

- Job profit/Loss (margin) - Summary (R0450)
- Job profit/Loss (margin) - by Group (R0810)

Changed - The ability to delete projects.

Fixed: When the Print button is pressed on the Project Job Costing screen the following error appears "Data Type Mismatch in Criteria Expression". The report still prints, however the report has no information for the selected project job.

Fixed - copy projects / jobs, when all the options were checked it created a runtime error, and only one job of the project was created.

This issue occurs for both Project Quotes and Project Jobs when there is equipment linked to one of the sub jobs that is being copied.

Fixed- The Tax Inclusive Option on the Job Invoice screen is never set to on. It does not use either the Tax Inclusive option from the job or the Tax Inclusive option from the Main Setup.

Fixed – In the Check List Setup window click on the look-up column header and the Runtime Error -"Too Few parameters. Expected 1" closes JobsPlus

Fixed - The Quote to Job Comparison - Detailed report is missing in version 5. This report was available in version 4. Now available in V5.

Fixed - The Job Details - Client (R0410) Report has the following Issues

- This report should not display any details entered into the Costing Only sections (Parts/Labour/Service). Currently details entered into the costing only sections are displayed on this report.

Fixed - The Quote Details - Client (R0910) Report has the following Issues

- This report should not display any details entered into the Costing Only sections (Parts/Labour/Service). Currently details entered into the costing only sections are displayed on this report.

Fixed - Currently when an item is added to a job or quote there is the option to decide whether these items are added to the Costing Only Section or the Costing and Invoicing Section. This facility is available for Parts, Labour and Service lines.

The changes required are:

- When a new line is added to the Costing Only Section of a job or quote, the sell prices for this line needs to be set to zero.
- When a line is currently in the Costing and Invoicing Section is moved to the Costing only section for a job or quote, the sell prices for this line needs to be set to zero.
- When a part line is added to the Costing only Section of a job or quote using the Part Search screen, the sell prices are to be set to zero. This needs to happen when using the Part Search screen in both Single and Multiple Part Search Mode.
- When a Purchase Order is created this is linked to jobs is created. If the Purchase Order is to go to the Costing Only Section, the sell prices are to be set to zero.

Fixed - When a new row is being entered, if the ESC key is pressed twice in a row the details of this new row are cleared. This only occurs if the user does not leave this new row.

When the ESC key was pressed twice and the Close button pressed to leave the screen, an error message would appear saying that some information is missing for the new row, even though the new row that was being entered has been cancelled.

This happened in the following sections:

- Timesheets
- Quote Labour
- Job Labour

Version 5.01.03

Fix – Reports

- **Filters on Job Profitability by Group Detail Report.** When searching by a particular field it was not using that search field but displaying all the information.
- **Jobs Detail Internal:** The Cost prices are now being picked up and small typo in the totals has been removed.

Fix – Part Screen Search. When the Part search screen displayed it used the Price List option by default the work around was to click on the Part List radio button and then click back on the Parts radio button. It will now default to Part Listing.

Fix – Project Quotes.

- When creating project Quotes and then winning those Quotes, the Project was not found in the Jobs Project Section.
- When a Project Job is created by winning a project quotes the default Job Status for this project job is set to the default jobs status from the Main Setup Screen.

Fix – Retentions Tax code is now displayed when set on the tab of the Main Setup Screen

Fix – Purchase Orders:

- When deleting Parts from a Purchase Order a dialog appeared asking whether you wanted them deleted from the Job as well, if you clicked No, the Parts would still be deleted. The Parts still remain on the Job and the blue colouring is removed. The same as if you deleted the full Purchase Order.
- After creating a Purchase Order with the Parts from the Job you could not change the sell price on the Jobs. The only columns locked on the Parts tab on the Jobs Screen for PO lines are Part Code, Description, Qty, Buy Price. You can change these columns on the Invoices before Recording the Invoice.
- When a PO Bill was entered the buy price on the job parts was incorrect
- The Print button on the Purchase Order screen created a runtime error which closed JobsPlus down.
- When a PO Bill is entered the tax amount converted to zero

Fix - Check List Screens: Clicking on any of the Check List screens while they were empty resulted in a Runtime error and JobsPlus would close down, this has been fixed screens included;

- Jobs
- Quotes
- Project Jobs
- Project Quotes
- Equipment

Note: The information in these screens must be set through Setup->Check List Details

Fixed – Importing - When the JobsPlus server program starts errors occur if the Startup Import is checked.

Fixed - When searching for suppliers' parts to add to a job, if you use the primary supplier then click find, no records are found even though the parts have been assigned to that supplier. Assigning parts to a primary supplier is created through MYOB not JobsPlus.

Fixed – When trying to delete the job record, on the Job Labour Clock a runtime error would occur, closing down JobsPlus.

Fixed - Labour tasks not being saved unless the next line was clicked.

Fixed – Client details contact name was being overwritten by the site details contact name.

Fixed – Counter invoices

- When entering Discount entered was somehow doubled.
- When click on the Record button the template did not display the report it closed down the screen.

Fixed – Project Level Invoicing - When creating an invoice at the project level the totals on the bottom are not updated when you have selected the details from all the sub jobs. Already invoiced / and amount for this invoice wasn't being updated

Fixed – Check Lists – When entering information Check list items tab, some of the last data entered wasn't being saved. This applied to:

- Jobs
- Quotes
- Equipment
- Project Jobs
- Project Quotes

Fixed – When creating a Check list item and the type was heading, there was a problem reading the word.

Fixed - When the Quote / Job Details - Internal report is printed the words 'Business Name' are displayed at the top of the page instead of the actual business name that the product is registered for.

Fixed - When the Quote / Job Details - Client report is printed the words 'Business Name' are displayed at the top of the page instead of the actual business name that the product is registered for.

Fixed - When searching for a job number in the Job Listing screen the ability to search for a partial job number wasn't working.

Fixed - When the Print button is pressed on the Job Invoices screen the Job Invoices report is displayed. A run-time error occurs when this report is run.

Fixed – When running a Work in Progress report from the Reports menu at the top of the screen the report would sometimes be blank.

Fixed - Report 'Open Purchase Orders By Supplier – Details displays dd/mm/yyyy in the Qty Remaining field instead of the actual quantity remaining.

Fixed – Time by Labour Task and Job report was working. The Report was not in the Report database. The report was added.

Fixed - Reports - Labour Time -Time by Job Summary. The Report was not in the Report database. The report was added.

Fixed - Reports - Labour Time - Time by Employee Summary. The Report was not in the Report database. The report was added.

Fixed – When creating a new template (any type) from the Standard Template, you couldn't use the new template it defaults to another template which doesn't seem to change.

Fixed - Inactive job statuses are no longer able to be selected from the drop down list on the old scheduling

Fixed – In the hours worked column when you click inside a browse button will become available you can then enter start and finish times and JobsPlus will calculate the hours worked.

Fixed - The print button on the purchase order listing on the Bills tab creates a engine report error PurchaseOrderID not found but the report does appear after you click ok

Fixed - Items that are part of a purchase order appear in blue on the jobs screen. These purchase order items should not be able to be deleted.

Fixed - The totals at the bottom of the New Invoice screen only update when the current row is moved off. If there is only 1 row on the screen the totals do not get updated when the Sell Price, Discount, Quantity or Total Sell Price fields are changed. The totals at the bottom of the screen should get updated when these fields for change on this screen

Fixed - When a new invoice is created the quantity displayed on the screen is taken from the jobs screen. This quantity can be changed to invoice a smaller quantity to the client at this time. When the Quantity field is changed to a lesser amount an error message occurs when the Record button is pressed.

Fixed - Items that have been invoiced appear in yellow on the jobs screen. These items can be deleted in version 5. Invoiced items should not be able to be deleted.

Fixed - When a labour item is added to the Costing Only section, the sell price of this item is used when the system calculates the total Quote Sell Price. The costing only items should not be used to determine the total sell price of a quote.